

Use this Application Form if you are an Eligible Hong Kong Employee
閣下如為合資格香港僱員，請使用本申請表格

Staple your
payment
here
請將股款
緊釘在此

Note: Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by China International Capital Corporation Limited (the "Company") dated October 27, 2015 (the "Prospectus") together with any supplement thereto (if any).

附註：除本申請表格另有界定外，本申請表格所用詞彙與中國國際金融股份有限公司（「本公司」）於二零一五年十月二十七日刊發之招股章程（「招股章程」）及其任何補充資料（如有）界定之詞彙具相同涵義。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外司法權區要約出售或游說要約購買香港發售股份。若無根據美國證券法登記或豁免登記，香港發售股份不得在美國提呈發售或出售。This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製（不論方式，也不論全部或部分）本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents Delivered to the Registrar of Companies and Available for Inspection" section in Appendix VII to the Prospectus, all related Application Forms and the other documents specified in the "Documents Delivered to the Registrar of Companies and Available for Inspection" section in Appendix VII to the Prospectus, are being registered by the Registrar of Companies in Hong Kong, Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄七（送呈公司註冊處處長及備查文件）一節所述其他文件已送呈香港公司註冊處處長登記。香港交易及結算有限公司、香港聯合交易所有限公司（「香港聯交所」）、香港中央結算有限公司（「香港結算」）、香港證券及期貨事務監察委員會（「香港證監會」）及香港公司註冊處處長對該等文件的內容概不負責。



China International Capital Corporation Limited 中國國際金融股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)
(於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	611,406,400 H Shares (comprising 555,824,000 H Shares to be offered by the Company and 55,582,400 H Shares to be sold by the Selling Shareholders subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	61,140,800 H Shares (subject to adjustment)
Number of International Offer Shares	:	550,265,600 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$10.28 per H Share, plus 1.0% brokerage, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	RMB1.00 per H Share
Stock Code	:	3908

全球發售

全球發售的發售股份數目	:	611,406,400股H股（包括本公司將提呈發售的555,824,000股H股及售股股東將出售的55,582,400股H股，視乎超額配售權行使與否而定）
香港發售股份數目	:	61,140,800股H股（可予調整）
國際發售股份數目	:	550,265,600股H股（可予調整及視乎超額配售權行使與否而定）
最高發售價	:	每股H股10.28港元，另加1.0%經紀佣金、0.0027%香港證監會交易費及0.005%香港聯交所交易費（須於申請時以港元繳足，多繳股款可予退還）
面值	:	每股H股人民幣1.00元
股份代號	:	3908

Application Form 申請表格

For Eligible Hong Kong Employees, applications will be accepted until 6:00 p.m. on
Wednesday, October 28, 2015.

You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly.

合資格香港僱員的截止接受申請時間為
二零一五年十月二十八日（星期三）下午六時正。
閣下務必細閱本申請表格所載之條件及指示。
本申請表格全部適用部分必須
清楚填妥，方為有效。

To: The Company
The Underwriters' Representative
The Hong Kong Underwriters

致：本公司
承銷商代表
香港承銷商

I:

本人：

- am an Eligible Hong Kong Employee, being an employee, director or supervisor of the Group who is neither an existing beneficial owner of the Shares or of shares of any of the subsidiaries of the Company nor a close associate of the foregoing and satisfies the following criteria: (a) is at least 18 years of age, (b) has a Hong Kong address, (c) was an employee, director or supervisor of the Group as of the Latest Practicable Date and remains an employee, director or supervisor as of the date of the Prospectus, (d) is outside the U.S. and not a U.S. person (as defined in Rule 902 of Regulation S), and (e) is not a legal or natural person of the PRC;
- apply for the number of Hong Kong Reserved Shares set out below, subject to the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Hong Kong Reserved Shares applied for, including a 1.0% brokerage fee, a 0.0027% SFC transaction levy and a 0.005% Hong Kong Stock Exchange trading fee;
- undertake and agree to accept the Hong Kong Reserved Shares applied for, or any lesser number allotted to me on this application;
- declare that this is the only application made by me for Hong Kong Reserved Shares or Hong Kong Offer Shares and the only application intended by me to benefit me and no other person;
- undertake and confirm that I have not indicated an interest for, (including conditionally and/or provisionally) any Offer Shares in the International Offering (and will not do so);
- understand that this declaration and representation will be relied upon by the Company and the Underwriters' Representative in deciding whether or not to make any allotment of Hong Kong Reserved Shares to me in response to this application and that I may be prosecuted for making a false declaration;
- authorize the Company to place my name on the register of members of the Company in Hong Kong and the holder of any Hong Kong Reserved Shares to be allotted to me, and any H Share certificate(s) and/or any refund cheques will be sent to the Company and the Company will arrange for onward despatch to me at the address specified in the PINK Application Form or as otherwise notified by me to the Company;
- have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and am aware of the restrictions on the Hong Kong Public Offering described in the Prospectus;
- represent, warrant and undertake that the allotment of, or application for, the Hong Kong Reserved Shares would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- warrant that I understand that the Hong Kong Reserved Shares have not been and will not be registered under the U.S. Securities Act, I am outside the United States (as defined in Regulation S) when completing and submitting this Application Form or am not a U.S. person (as defined in Regulation S); and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 乃合資格香港僱員，即非股份或貴公司任何子公司之股份的現有實益擁有人或前述任何人士的緊密聯繫人且符合下列準則的：貴集團僱員、董事或監事：(a)年滿18歲；(b)有香港地址；(c)截至最後實際可行日期為貴集團僱員、董事或監事且於截至招股章程日期仍為貴集團僱員、董事或監事；(d)身處美國境外且並非美籍人士（定義見S規例第902條）；及(e)並非中國法人或自然人；
- 按照招股章程及本申請表格的條款及條件以及公司章程，申請以下數目之香港預留股份；
- 隨附申請認購香港預留股份所需全數股款，包括1.0%經紀佣金、0.0027%香港證監會交易費及0.005%香港聯交所交易費；
- 承諾及同意接納所申請認購之香港預留股份數目，或就本申請人獲配發之較少數目股份；
- 聲明是項申請乃本人就香港預留股份或香港發售股份以本人為受益人而非以他人為受益人作出及擬作出之唯一申請；
- 承諾及確認本人並無亦不會表示對國際發售中任何發售股份有興趣（包括有條件地及/或暫時地）；
- 明白貴公司及承銷商代表將依據本聲明及陳述，決定是否就本申請向本人配發任何香港預留股份，倘本人作出虛假聲明，可能會被檢控；
- 授權貴公司將本人姓名列入貴公司在香港的股東名冊，作為本人將獲配發之任何香港預留股份之持有人，並授權貴公司將任何H股股票/或任何退款支票送交貴公司，而貴公司將安排轉交至本粉紅色申請表格所示或本人另行通知貴公司之地址；
- 已細閱並同意遵守本申請表格及招股章程所載條款及條件以及申請手續，並知悉招股章程所述之香港公開發售限制；
- 聲明、保證及承諾配發或申請香港預留股份將不會使貴公司須遵守香港以外任何地區之任何法例或規例（不論是否具有法律效力）之任何規定；
- 保證本人明白香港預留股份並未且將不會根據美國證券法登記，而本人於填寫及提交本申請表格時乃於美國境外（定義見S規例）或本人亦並非美籍人士（定義見S規例）；及
- 同意本申請、任何對申請之接受及因此而訂立之合約將受香港法例管轄，並按其詮釋。

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- Only one application may be made for the benefit of any person for Hong Kong Reserved Shares. Multiple or suspected multiple applications for Hong Kong Reserved Shares are liable to be rejected.

警告：

- 務請閣下細閱背頁之條款及條件以及申請手續。
- 僅可為任何人士之利益就香港預留股份作出一項申請。就香港預留股份作出之重複或疑屬重複申請均不予受理。

Use this Application Form if you are an Eligible Hong Kong Employee

閣下如為合資格香港僱員，請使用本申請表格

Signed by the applicant 由申請人簽署：

Date 日期：...../...../.....
D 日 M 月 Y 年

Number of Hong Kong Reserved Shares applied for (no less than 19,600 Shares and no more than 753,600 Shares)
申請香港預留股份數目 (不低於19,600股股份且 不超過753,600股股份)

Total amount of payment
股款總額

HK\$ 港元

Cheque/banker's cashier order number
支票/銀行本票號碼

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque(s) or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited - CICC Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司-中金公司公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise.
除另有指明外，請用墨水筆或原子筆以英文正楷填寫。

Name (in English)
申請人的英文姓名

Family name 姓氏 Forename(s) 名字

Name (in Chinese)
申請人的中文姓名

Family name 姓氏 Forename(s) 名字

Position in the Group (in English)
申請人於本集團的職位 (以英文填寫)

Hong Kong Identity Card No./Passport No. (Please delete as appropriate)*
申請人的香港身份證號碼/護照號碼 (請刪去不適用者)*

Address (in English) and telephone number.
Only an address in Hong Kong will be accepted.
地址(以英文填寫)及電話號碼。
只接受香港地址

Telephone Number 電話號碼

- You must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. Your Hong Kong Identity Card will be used for checking the validity of Application Forms and otherwise for processing the application for H Shares and such data would be transferred to a third party for the accomplishment of such purpose.
閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。閣下的香港身份證將會用作核實閣下申請表格是否有效及處理H股股份申請，為此，有關資料將轉交第三方以辦理以上事宜。
- Part of your Hong Kong Identity Card number/passport number provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼/護照號碼的部分資料，可能會印列在閣下的退款支票(如有)。該等資料亦可能會為退款目的轉交第三方人士。閣下的銀行於兌現閣下的退款支票前可能會要求核實閣下的香港身份證號碼或護照號碼。不正確填寫香港身份證號碼或護照號碼可能導致延遲兌現閣下的退款支票或可能使閣下的退款支票失效。
- Application on this application can only be made by Eligible Hong Kong Employees.
本項申請僅供合資格香港僱員提出申請。
- Any alteration to any application detail that you provide on this form should be authorised by your signature.
對閣下在本申請表格內提供的任何申請資料的任何更正應由閣下簽字授權方可進行。

ADDRESS LABEL 地址標貼

Please repeat your name and address in Hong Kong as set out above in BLOCK letters
請用正楷填寫上表所示姓名及香港地址

Name(s) 姓名

Address 地址

For Bank use 此欄供銀行填寫

For Company use 此欄供公司填寫

Use this Application Form if you are an Eligible Hong Kong Employee



China International Capital Corporation Limited 中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You must be 18 years of age or older and must have a Hong Kong address.
2. You must be an **Eligible Hong Kong Employee**.
3. You cannot apply for any Hong Kong Reserved Shares if you are within the United States or a U.S. person (within the meaning of Regulation S) or a legal or natural person of the PRC.
4. You must apply as an individual. Joint applications will not be accepted.
5. Unless permitted by the Listing Rules or pursuant to the relevant waiver and consent granted by the Hong Kong Stock Exchange, you cannot apply for Hong Kong Reserved Shares if you are:
 - an existing beneficial owner of the shares in the Company and/or any of its subsidiaries;
 - a director or chief executive officer of the Company and/or any of its subsidiaries;
 - a close associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or will become a connected person of the Company immediately upon completion of the Global Offering; and
 - have been allocated or have applied for any International Offer Shares or otherwise participate in the International Offering.

B. Lodge only one application for your benefit

Multiple applications or suspected multiple applications will be rejected. All of your applications will be rejected as multiple applications if you make more than one application for Hong Kong Reserved Shares. An Eligible Hong Kong Employee who makes an application for the Hong Kong Reserved Shares on this Application Form may not apply for Hong Kong Offer Shares under the Hong Kong Public Offering or apply for or indicate an interest for International Offer Shares under the International Offering.

C. Allocation of Hong Kong Reserved Shares

In order to enable Eligible Hong Kong Employees to participate in the Global Offering on a preferential basis as to allocation only, an Eligible Hong Kong Employee is being invited to apply for a maximum of 753,600 Hong Kong Reserved Shares, subject to the terms and conditions set out in the Prospectus and this Application Form. The Hong Kong Reserved Shares are being offered out of the Hong Kong Offer Shares but are not subject to the clawback mechanism as set out in the section headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation" in the Prospectus or the Over-allotment Option.

A valid application in respect of a number of Hong Kong Reserved Shares in excess of 753,600 Hong Kong Reserved Shares by an Eligible Hong Kong Employee will be accepted, but will be treated as if it is an application for 753,600 Hong Kong Reserved Shares. Allocation of the Hong Kong Reserved Shares to applications made on this Application Form will be based on the allocation guidelines contained in Practice Note 20 to the Listing Rules and will not be based on identity, seniority, length of service or work performance of an Eligible Hong Kong Employee. Any Hong Kong Reserved Shares not subscribed by Eligible Hong Kong Employees in connection with the Hong Kong Employee Preferential Offering will be available for subscription by the public in Hong Kong under the Hong Kong Public Offering in accordance with the terms and conditions set out in the Prospectus.

Eligible Directors and Close Associates or Eligible Connected Clients who intend to apply for Hong Kong Reserved Shares will not participate in any decision of the Company in relation to the allocation basis for the Hong Kong Employee Preferential Offering.

D. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you:

- warrant that in making an application on this Application Form, you or any person(s) on whose behalf you may be acting is/are Eligible Hong Kong Employee(s);
- agree with the Company and each of our shareholders to observe and comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the PRC Company Law and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations save as set out in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering disclosed in the Prospectus;
- agree that none of the Company, the Underwriters' Representative, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not contained in the Prospectus (and any supplement thereto);
- agree to disclose to the Company, the H Share Registrar, receiving bankers, the Underwriters' Representative, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- instruct and authorise the Company and/or the Underwriters' Representative (or their agents or nominees), as agents of the Company, to execute any documents on your behalf and to do on your behalf all things necessary to effect the registration of any Hong Kong Reserved Shares allocated to you in your name(s), required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Reserved Shares to be allocated to you, and as required by the Articles of Association;
- if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all such laws and none of the Company, the Underwriters' Representative and the Underwriters nor any of their respective officers or advisers will infringe any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on the agent all necessary power and authority to make the application;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- represent, warrant and undertake that you understand that the Hong Kong Reserved Shares have not been and will not be registered under the U.S. Securities Act and you and any person for whose account or benefit you are applying for the Hong Kong Reserved Shares are outside the United States (as defined in Regulation S) when completing and submitting this Application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant the truth and accuracy of the information contained in the application;
- warrant that this is the only application which has been or will be made for your benefit on a PINK Application Form;
- undertake and agree to accept the Hong Kong Reserved Shares applied for, or any lesser number allocated to you under the application;

- authorise the Company to place your name on the register of members of the Company as the holder(s) of any Hong Kong Reserved Shares allocated to you, and the any H Share certificate(s) and/or any refund cheque(s) will be sent to the Company and the Company will arrange for onward despatch to you at the address specified in your PINK Application Form or as otherwise notified by you to the Company;
- authorise the Company to enter into a contract on your behalf with each of the Directors and officers whereby each such Director and officer undertakes to observe and comply with their obligations to shareholders of the Company, as stipulated in the Articles of Association;
- agree that you will not dispose of any legal or beneficiary interests in the Hong Kong Reserved Shares allocated to you on or before April 30, 2016, whether or not you remain as an employee of the Group; and
- understand that these declarations and representations will be relied upon by the Company and the Underwriters' Representative in deciding whether or not to allocate any Hong Kong Reserved Shares in response to this application and that you may be prosecuted for making a false declaration.

The Company, the Underwriters' Representative, the Hong Kong Underwriters and their respective directors, officers, advisers, agents and any parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application.

E. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Underwriters' Representative (or their respective agents and nominees) as agent for the Company may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Underwriters' Representative in its capacity as agent for the Company have full discretion to reject or accept any application, in full or in part, without assigning any reason.

F. Determination of Offer Price

The Offer Price is expected to be determined on Friday, October 30, 2015. Please refer to the paragraph headed "Pricing of the Global Offering" in "Structure of the Global Offering" of the Prospectus for details.

Allocation of Hong Kong Reserved Shares

The applications for the Hong Kong Reserved Shares will not be processed and no allocation of any such Hong Kong Reserved Shares will be made until the closing of the application lists. The Company expects to release the final Offer Price, the indication of the level of interest in the International Offering and the basis of allocation of the Hong Kong Reserved Shares available under the Hong Kong Employee Preferential Offering on Friday, November 6, 2015 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.cicc.com).

The results of allocations of the Hong Kong Reserved Shares and the Hong Kong Identity Card numbers or passport numbers of successful applicants will be made available through a variety of channels, including the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.cicc.com) as described in the section headed "How to apply for Hong Kong Offer Shares — 11. Publication of Results" in the Prospectus.

If your application for Hong Kong Reserved Shares is successful (in whole or in part)

The Company will not issue temporary documents of title in respect of the H Shares. H Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, November 9, 2015 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid certificates of title do so entirely at their own risk. No receipt will be issued for application monies paid.

If your application is wholly or partially successful, the H Share certificates will be sent to the Company and the Company will arrange for onward despatch to you at the address specified in your PINK Application Form or as otherwise notified by you to the Company.

Circumstances in which you will not be allocated Hong Kong Reserved Shares

You may not be allocated Hong Kong Reserved Shares for any of the following reasons:

(a) Your application has been rejected at the discretion of the Company and the Underwriters' Representative or their respective agents or nominees:

The Company and the Underwriters' Representative (on behalf of the Underwriters) (as agents for the Company) and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

(b) Your application has been rejected as a result of the following:

- it is a multiple or suspected multiple application;
- your Application Form is not filled in correctly in accordance with the instructions;
- your payment is not made correctly;
- you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation; or
- the Company is of the view that by accepting your application, it would violate applicable securities laws, rules or regulations or other laws, rules or regulations of the jurisdiction in which your application is received or your address is as set out in the Application Form.

(c) The Hong Kong Employee Preferential Offering does not become unconditional:

The Hong Kong Employee Preferential Offering may not become unconditional if:

- the Underwriting Agreements do not become unconditional; or
- the Underwriting Agreements are terminated in accordance with their respective terms.

(d) Your application is revoked:

By completing and submitting this Application Form, you agree that you cannot revoke your application until and after the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any of the Offer Shares to any person until and after the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) except by means of the procedures referred to in the Prospectus.

Use this Application Form if you are an Eligible Hong Kong Employee

You may only revoke your application on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (as applied by section 342E of the Companies (Winding Up and Miscellaneous Provisions) Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to this Prospectus is issued, applicant(s) who have already submitted an application will be notified that they are required to confirm their applications. If applicant(s) have been so notified but have not confirmed their applications in accordance with the procedure to be notified, all unconfirmed applications will not be valid. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of this Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the South China Morning Post (English) and the Hong Kong Economic Times (Chinese) of the basis of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or the results of the ballot, respectively.

(e) The allocation of the Hong Kong Reserved Shares is void:

Your allocation of the Hong Kong Reserved Shares will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the H Shares either:

- within three weeks from the closing of the application lists; or
- within a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of Application Monies

If you do not receive any Hong Kong Reserved Shares for any of, but not limited to, the above reasons, your application monies, including the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%, will be refunded to you without interest.

If your application is accepted only in part, the appropriate portion of your application monies, including the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. If the Offer Price as finally determined is less than the maximum Offer Price (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% thereon) paid on application, the surplus application monies, together with the related brokerage fee of 1.0%, the SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Underwriters' Representative, cheques for applications for certain small denominations of Hong Kong Reserved Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you. Part of your Hong Kong identity card number/passport number provided by you may be printed on your refund cheque (if any). Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque (if any). Inaccurate completion of your Hong Kong identity card number/passport number in the Application Form may lead to delay in encashment of or may invalidate your refund cheque (if any).

Any refund cheque will be sent to the Company and the Company will arrange for onward despatch to you at the address specified in your PINK Application Form or as otherwise notified by you to the Company.

Personal data

The main provisions of the Hong Kong Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of our shares of the policies and practices of the Company and our H Share Registrar in relation to personal data and the Ordinance.

(a) Reasons for the collection of your personal data

From time to time it is necessary for applicants for our securities or registered holders of our securities to supply their latest correct personal data to the Company and our H Share Registrar when applying for our securities or transferring our securities into or out of their names or in procuring the services of our H Share Registrar. Failure to supply the requested data may result in your application for our securities being rejected or in delay or inability of the Company or our H Share Registrar to effect transfers or otherwise

render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform us and our H Share Registrar immediately of any inaccuracies in the personal data supplied.

(b) Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in the Application Forms and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, and other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and our subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and our H Share Registrar to discharge our obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

(c) Transfer of personal data

Personal data held by the Company and our H Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and our H Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or our respective appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or our H Share Registrar in connection with the operation of their business;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

(d) Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or our H Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.

In accordance with the Ordinance, the Company and our H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to us, at our registered address disclosed in the section headed "Corporate Information" or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or our H Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Reserved Shares you want to subscribe for. Your application must be for a minimum of 19,600 Hong Kong Reserved Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Reserved Shares will be considered and any such application is liable to be rejected. The maximum number of Hong Kong Reserved Shares that you may apply for is 753,600. The table sets out the total amount payable for such numbers of Hong Kong Reserved Shares up to 753,600 Hong Kong Reserved Shares. You must pay the maximum Offer Price of HK\$10.28 per Hong Kong Reserved Share plus a brokerage fee of 1.0%, a SFC transaction levy of 0.0027% and a Hong Kong Stock Exchange trading fee of 0.005%.

2. Complete the form and sign it. Only written signatures (and not personal chops) will be accepted.

3. Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Reserved Shares applied for by one cheque or by one banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be that of the first applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited - CICC Public Offer"; and
- be crossed "Account Payee Only".

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order and the name on the Application Form must be the same;
- be made payable to "Bank of China (Hong Kong) Nominees Limited - CICC Public Offer"; and
- be crossed "Account Payee Only".

Your application will be rejected if your banker's cashier order does not meet all these requirements.

4. Tear off the Application Form, fold the form once and return to the collection point located at the Company's principal place of business in Hong Kong at 29/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong by no later than 6:00 p.m. on Wednesday, October 28, 2015.

5. The application lists will be open between 11:45 a.m. and 12:00 noon on Friday, October 30, 2015, subject only to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, October 30, 2015. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business day means a day that is not a Saturday or Sunday or public holiday in Hong Kong.

6. The right is reserved to present all or any remittances for payment. You will not be given a receipt for your payment. The Company will keep any interest on your application monies. The right is also reserved to retain any H Share certificate and/or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Reserved Shares applied for	Amount payable on application HK\$	No. of Hong Kong Reserved Shares applied for	Amount payable on application HK\$	No. of Hong Kong Reserved Shares applied for	Amount payable on application HK\$	No. of Hong Kong Reserved Shares applied for	Amount payable on application HK\$
19,600	203,518.39	28,000	290,740.56	52,000	539,946.76	400,000	4,153,436.62
20,000	207,671.83	30,000	311,507.75	56,000	581,481.12	500,000	5,191,795.78
20,400	211,825.27	32,000	332,274.93	60,000	623,015.49	600,000	6,230,154.94
20,800	215,978.70	34,000	353,042.12	70,000	726,851.41	700,000	7,268,514.09
21,200	220,132.14	36,000	373,809.29	80,000	830,687.32	753,600 ⁽¹⁾	7,825,074.60
21,600	224,285.58	38,000	394,576.48	90,000	934,523.24		
22,000	228,439.02	40,000	415,343.66	100,000	1,038,359.16		
24,000	249,206.20	44,000	456,878.03	200,000	2,076,718.31		
26,000	269,973.38	48,000	498,412.39	300,000	3,115,077.47		

⁽¹⁾ Maximum number of Hong Kong Reserved Shares you may apply for.



China International Capital Corporation Limited 中國國際金融股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

全球發售

申請條件

甲. 可提出申請的人士

- 閣下必須年滿18歲且有香港地址。
- 閣下必須為合資格香港僱員。
- 如閣下身處美國境內或為美國人士(定義見S規例)或中國法人或自然人，則不得申請任何香港預留股份。
- 閣下必須以個人身份申請。聯名申請將不獲受理。
- 除上市規則容許或根據香港聯交所授予的相關豁免及同意，閣下如屬下列人士，則不得申請香港預留股份：
 - 本公司及／或其任何子公司股份的現有實益擁有人；
 - 本公司及／或其任何子公司的董事或最高行政人員；
 - 上述任何人士的緊密聯繫人(定義見上市規則)；
 - 本公司的關連人士(定義見上市規則)或緊隨全球發售完成後成為本公司關連人士的人士；及
 - 已獲分配或已申請認購任何國際發售股份或以其他方式參與國際發售的人士。

乙. 僅可為閣下本身利益提交一份申請

重複申請或疑屬重複申請概不受理。如閣下提出一份以上香港預留股份之申請，則閣下所有申請將被視為重複申請而概不受理。
以本申請表格申請香港預留股份的合資格香港僱員，不可申請根據香港公開發售提呈發售的香港發售股份，或申請或表示有興趣申請根據國際發售提呈發售的國際發售股份。

丙. 香港預留股份的分配

為確保合資格香港僱員僅以分配形式按優先基準參與全球發售，合資格香港僱員獲邀根據招股章程及本申請表格所載條款及條件申請合共最多753,600股香港預留股份。從香港發售股份中提呈發售的香港預留股份不受招股章程「全球發售的架構—香港公開發售—重新分配」一節所載的回補機制或超額配售權所限。
合資格香港僱員所申請香港預留股份數目超過753,600股香港預留股份的有效申請將獲受理，惟將視為申請753,600股香港預留股份處理。以本申請表格提出的申請所獲香港預留股份的分配，將按上市規則第20項應用指引的分配指引進行，並不會以合資格香港僱員的身份、資歷、服務年期或工作表現為基準。香港僱員優先發售中未獲合資格香港僱員認購的香港預留股份，將按招股章程所載條款及條件可在香港公開發售下供香港公眾人士認購。
任何擬申請香港預留股份的合資格董事及緊密聯繫人或合資格關連客戶均不會參與決定本公司有關香港僱員優先發售的分配基準。

丁. 填妥及提交本申請表格的效果

- 一經填妥及遞交本申請表格，即表示閣下：
- 保證在以本申請表格提出申請時，閣下或閣下可能代其行事的任何人士均為合資格香港僱員；
 - 向本公司及本公司各股東表示同意，將遵守及符合公司條例、公司(清盤及雜項條文)條例、中國公司法及公司章程；
 - 確認閣下已細閱招股章程及本申請表格所載的條款及條件及申請程序，並同意受其約束；
 - 確認閣下已接獲及細閱招股章程，並在提出申請時僅依據招股章程載列的資料及陳述，且除招股章程任何補充文件外，將不會依賴任何其他資料或陳述；
 - 確認閣下已知悉招股章程所披露有關全球發售的限制；
 - 同意本公司、承銷商代表、承銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他方毋須對招股章程(及其任何補充文件)未有載列的任何資料及陳述負責；
 - 同意應本公司、H股證券登記處、收款銀行、承銷商代表、承銷商及／或彼等各自的顧問及代理的要求，向彼等披露有關閣下或閣下為其利益而代為提出申請的人士的任何個人資料；
 - 指示及授權本公司及／或作為本公司代理的承銷商代表(或彼等的代理或代名人)，為按照公司章程的規定登記閣下以閣下名義獲分配的任何香港預留股份，以及為促使招股章程及本申請表格所述的安排生效，而代表閣下簽署任何文件，及代表閣下採取一切所需行動；
 - 承諾為使閣下按公司章程的規定，登記為閣下獲分配的香港預留股份的所有人而簽署所有文件，以及採取一切所需行動；
 - 若香港境外任何地方的法例適用於閣下的申請，則同意及保證閣下已遵守所有有關法例，及本公司、承銷商代表及承銷商和彼等各自的高級職員或顧問概不會因接受閣下的購買要約，或閣下在招股章程所載的條款及條件相關的權利及責任所引致的任何行動，而違反香港境外的任何法例；
 - 同意(在不影響閣下可能享有的任何其他權利的情况下)閣下的申請一經獲接納，即不得因無意的失實陳述而撤銷；
 - (倘由代理代表閣下提出申請)保證閣下已有效及不可撤回地賦予該名代理提出申請所需的一切權力及授權；
 - 同意閣下的申請、申請的接納及據此訂立的合約將受香港法例規管，並按其詮釋；

- 聲明、保證及承諾閣下明白香港預留股份並無亦不會根據美國證券法登記，以及在填寫及交回本申請表格時，閣下及閣下代為或為其利益而申請香港預留股份的任何人士均身處美國境外(定義見S規例)，或是S規例第902條第(b)(3)段所述的人士；
 - 保證申請所載的資料真實及準確；
 - 保證本申請為透過粉紅色申請表格為閣下的利益已經或將要提出的唯一申請；
 - 承諾及同意接納所申請數目或根據申請分配予閣下的較少數目的香港預留股份；
 - 授權本公司將閣下的姓名列載於本公司的股東名冊，作為閣下獲分配的任何香港預留股份的持有人，並授權本公司及／或其代理將任何H股股票／或任何退款支票送交本公司，而本公司將安排轉交至本粉紅色申請表格所示或閣下另行通知本公司之地址；
 - 授權本公司代表閣下與各董事及高級職員訂立合約，據此各有關董事及高級職員承諾將按公司章程規定，履行及遵守其對本公司股東應負的責任；
 - 同意閣下在二零一六年四月三十日或之前不會處置分配予閣下的香港預留股份的任何法定或實益權益；及
 - 願向本公司及承銷商代表將依據該等聲明及陳述，以決定是否應本申請分配任何香港預留股份，而閣下如作出虛假聲明，可能會被檢控。
- 本公司、承銷商代表、香港承銷商及彼等各自的董事、高級職員、顧問、代理人及參與全球發售的任何各方均有權依賴閣下在申請中所作的任何保證、陳述或聲明。

戊. 授權書

如閣下透過正式授權的代理人提出申請，本公司及承銷商代表(或其各自的代理人或代名人)作為本公司的代理人可酌情並在該申請符合其認為合適的任何條件(包括出示閣下獲授權人士的授權證明)的情況下接納閣下的申請。作為本公司代理人的承銷商代表可全權酌情決定全部或部分拒絕或接受任何申請，而毋須申述任何理由。

己. 釐定發售價

發售價預期於二零一五年十月三十日(星期五)釐定。詳情請參閱招股章程「全球發售的架構」一節「全球發售的定價」一段。

香港預留股份的分配

本公司於截止辦理申請登記後方會開始處理香港預留股份之申請及分配任何該等香港預留股份。本公司預期於二零一五年十一月六日(星期五)於南華早報(英文)及香港經濟日報(中文)及香港聯交所網站(www.hkexnews.hk)及本公司網站(www.cicc.com)公佈最終發售價、國際發售之踴躍程度及香港僱員優先發售的香港預留股份之分配基準。
按招股章程「如何申請香港發售股份—11.公佈結果」一節所述，香港預留股份的分配結果，以及成功申請人的香港身份證號碼或護照號碼將可透過多種渠道查閱，包括香港聯交所網站(www.hkexnews.hk)及本公司網站(www.cicc.com)。

如成功申請認購(全部或部分)香港預留股份

本公司不會就H股股份發出任何臨時所有權文件。僅當香港公開發售在一切方面成為無條件且未行使招股章程中「承銷—承銷安排及費用—香港公開發售—終止理由」一節所述承銷協議項下的終止權時，H股股票才能在二零一五年十一月九日(星期一)上午八時正成為有效的所有權證書。投資者如在收取H股股票前或在H股股票成為有效之所有權證書前買賣H股，所有風險概由投資者自行承擔。交來之申請款項將不獲發收據。
倘閣下的申請全部或部分獲接納，H股股票將送交本公司，而本公司將安排轉交至本粉紅色申請表格所示或閣下另行通知本公司之地址。

導致閣下不獲分配香港預留股份的情況

閣下可能基於下列任何理由不獲分配香港預留股份：

- 本公司及承銷商代表或彼等各自的代理或代名人酌情拒絕閣下的申請；本公司及承銷商代表(代表承銷商)(作為本公司的代理)或彼等各自的代理或代名人可全權酌情拒絕或接受任何申請或僅接受部分申請，且毋須就拒絕或接受任何申請解釋原因。
- 倘出現下列情況，閣下的申請將被拒絕：
 - 閣下作出重複或疑屬重複申請；
 - 閣下的申請表格未按照指示正確填寫；
 - 閣下付款方式不當；
 - 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時未獲兌現；或
 - 本公司認為接納閣下之申請會違反適用證券法律、規則或規例，或違反接受閣下申請或申請表格所載閣下地址所在司法權區的其他法律、規則或規例。
- 香港僱員優先發售並未成為無條件：
 - 倘出現下列情況，則香港僱員優先發售不會成為無條件：
 - 承銷協議並未成為無條件；或
 - 承銷協議已根據各自條款終止。
- 倘閣下的申請遭撤回：

本申請表格一經填妥及遞交，即表明閣下同意於直至開始辦理認購申請登記起計第五日(就此而言，不包括星期六、星期日或香港公眾假期)及之後不得撤回閣下的申請。該協議作為與本公司訂立的附屬合同而生效，當閣下遞交申請表格時即具約束力。該附屬合同以本公司同意不會於直至開始辦理認購申請登記起計第五日(就此而言，不包括星期六、星期日或香港公眾假期)及之後向任何人士發售任何發售股份為代價，惟按招股章程所述的程序發售除外。

閣下如為合資格香港僱員，請使用本申請表格

倘根據公司(清盤及雜項條文)條例第40條(公司(清盤及雜項條文)條例第342E條所適用者)須對招股章程負責的人士根據該條例發出公佈，免除或限制其對招股章程所負的責任，則閣下方可於開始辦理申請登記後第五日(就此不包括星期六、星期日或香港公眾假期)之前撤回閣下的申請。倘就招股章程發出任何補充文件，已遞交申請的申請人將獲通知需確認其申請。倘申請人接獲通知但並未根據所獲通知的程序確認其申請，則已提交的未獲確認的申請將無效。除上文所述者外，申請一經提出即不可撤回，且申請人將視為按已增補的招股章程提出申請。倘閣下的申請獲接納，則不可撤銷。就此而言，在南華早報(英文)及香港經濟日報(中文)公佈分配基準的通知將構成接納未遭拒絕受理的申請，而倘分配基準須受若干條件規限或以抽籤方式分配，則接納須分別待該等條件達成後方可作實或以抽籤結果為準。

(e) 倘香港預留股份的配發失效：

倘香港聯交所上市委員會於下列任何期間未批准H股上市，則配發予閣下的香港預留股份將作廢：

- 截止辦理申請登記日期後三個星期內；或
- 香港聯交所上市委員會於截止辦理申請登記日期後三個星期內通知本公司的較長期間，該期限最長不超過六個星期。

退還申請股款

如閣下基於(但不限於)上述任何理由而未獲得任何香港預留股份，閣下之申請款項，包括有關之1.0%經紀佣金、0.0027%香港證監會交易費及0.005%香港聯交所交易費，將不計利息退還予閣下。

如閣下之申請只獲部分接納，閣下申請款項之適當部分，包括有關之1.0%經紀佣金、0.0027%香港證監會交易費及0.005%香港聯交所交易費，將不計利息退還予閣下。如最終釐定之發售價低於申請時支付之最高發售價(不包括1.0%經紀佣金、0.0027%香港證監會交易費及0.005%香港聯交所交易費)，則閣下多繳之申請款項，連同有關之1.0%經紀佣金、0.0027%香港證監會交易費及0.005%香港聯交所交易費，將不計利息退還予閣下。於寄發退款支票日期前該等款項應計之一切利息將撥歸本公司所有。在出現涉及大量超額認購之特殊情況下，本公司及承銷商代表可酌情決定將香港預留股份之若干小額申請支票不予過戶(成功申請除外)。

退款支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為抬頭人。閣下所提供之香港身份證號碼/護照號碼之部分或會列印於閣下之退款支票(如有)。上述資料亦會轉交予第三方以便退款。於兌現閣下之退款支票前，閣下之銀行或須核實閣下之香港身份證號碼/護照號碼。倘閣下於申請表格中填寫之香港身份證號碼/護照號碼有誤，或會導致閣下之退款支票(如有)兌現延誤或失效。

任何退款支票將送交貴公司，而貴公司將安排轉交至本粉紅色申請表格所示或閣下另行通知貴公司之地址。

個人資料

香港法例第486章香港個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此項個人資料收集聲明向本公司股份申請人及持有人說明本公司及本公司H股證券登記處就個人資料及條例而制訂的政策及慣例。

(a) 收集閣下個人資料的原因

本公司證券申請人或登記持有人申請本公司證券或將本公司證券轉往其名下，或將閣下本公司證券轉讓予他人，或要求本公司H股證券登記處提供服務時，須不時向本公司及本公司H股證券登記處提供其最新的準確個人資料。倘未有提供所須資料，

可能導致本公司或H股證券登記處拒絕閣下的證券申請或延誤或無法進行過戶或提供服務，同時亦可能阻礙或延誤登記或轉讓閣下成功申請的香港發售股份及/或寄發股票及/或閣下應收的退款支票。證券持有人所提供的個人資料如有任何錯誤，必須即時知會本公司及本公司H股證券登記處。

(b) 目的

證券申請人及持有人的個人資料可就以下用途以任何方式被使用、持有及/或保存：

- 處理閣下的申請及退款支票(如適用)，核實是否符合本申請表格及招股章程所載的條款及申請手續，以及公佈香港發售股份的配發結果；
- 確保遵守香港及其他地區的一切有關法律及法規；
- 登記新發行證券或以證券持有人(包括香港結算代理人(如適用))的名義轉讓或受讓的證券；
- 保存或更新本公司證券持有人的名冊；
- 核實或協助核實簽名、任何其他核證或交換資料；
- 確立本公司證券持有人享有的利益，如股息、供股及紅股等；
- 派發本公司及其子公司的通訊；
- 編製統計資料及股東資料；
- 根據法律、規則或法規進行披露；
- 披露有關資料以便就權利索賠；及
- 與上述者有關的任何其他附帶或相關目的及/或使本公司及本公司H股證券登記處履行本公司對證券持有人及/或監管者承擔的責任及/或證券持有人不時同意的任何其他目的。

(c) 轉交個人資料

本公司及本公司H股證券登記處將有關證券申請人及持有人的個人資料保密，但本公司及本公司H股證券登記處在為達到上述所有或任何一項目的的必要情況下，可作出彼等認為必要的查詢以確定個人資料的準確性，尤其是彼等可向或從下列任何及全部人士及實體或與下列任何及全部人士及實體互相披露、取得或轉交(不論在香港境內或境外)證券申請人及持有人的個人資料：

- 本公司或本公司委任的相關代理，如財務顧問、收數銀行及海外主要股份登記處；
- 香港結算及香港結算代理人，彼等會使用個人資料運作中央結算系統(如申請人要求將香港發售股份寄存在中央結算系統)；
- 任何向本公司及/或本公司H股證券登記處提供與其各自業務營運有關的行政、資訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
- 香港聯交所、香港證監會及任何其他法定、監管或政府機關；及
- 與證券持有人進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

(d) 查閱及更正個人資料

條例規定證券持有人有權確定本公司或本公司H股證券登記處是否持有其個人資料，並有權索取資料副本及更正任何不準確的資料。依據條例，本公司及本公司H股證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢有關政策及慣例的資料以及所持資料類別的要求，均須按照招股章程「公司資料」一節所披露或根據有關法例不時通知的本公司註冊地址送交公司秘書，或送交本公司H股證券登記處的私隱條例事務主任。

閣下簽署本申請表格，即表示同意上述各項。

申請手續

- 請按照下表計算閣下就擬認購之香港預留股份數目之應繳股款。申請認購之數目最少須為19,600股香港預留股份。申請數目必須為下表所載之其中一個數目。任何其他香港預留股份數目之申請一律不獲考慮，而該等申請亦不予受理。閣下最多可申請認購753,600股香港預留股份。下表列出申請認購最多753,600股香港預留股份之該等香港預留股份數目之應繳股款總額。閣下必須繳付最高發售價每股香港預留股份10.28港元，另加1.0%經紀佣金、0.0027%香港證監會交易費及0.005%香港聯交所交易費。
- 請填妥並簽署申請表格。只接納親筆簽名(不得為個人印章)。
- 付款支票或銀行本票須緊釘於表格上。閣下必須以一張支票或一張銀行本票支付香港預留股份之申請款項。每份申請必須附有獨立開出之支票或銀行本票。閣下如以支票付款，則該支票必須：
 - 為港元支票；
 - 並非期票；
 - 以閣下在香港之港元銀行賬戶付款；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與閣下姓名相同。如屬聯名申請，該賬戶名稱必須與名列首位申請人之姓名相同；
 - 註明抬頭人為「中國銀行(香港)代理人有限公司-中金公司公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
 下列情況將導致閣下之申請不獲接納：
 - 支票未能符合所有上述規定；或
 - 支票首次過戶時未獲兌現。

閣下如以銀行本票付款，則該銀行本票必須：

- 為港元本票；
 - 不得為期票；
 - 香港持牌銀行發出，並由有關銀行授權人在該銀行本票背面簽署證明閣下姓名。銀行本票所示姓名必須與申請表格所示姓名相同；
 - 註明抬頭人為「中國銀行(香港)代理人有限公司-中金公司公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
- 如閣下之銀行本票不符合上述所有要求，閣下之申請將遭拒絕受理。
- 請撕下申請表格，對摺一次，然後於二零一五年十月二十八日(星期三)下午六時正前遞交至本公司香港主要營業地點的收集點，地址為香港中環德輔街1號國際金融中心第一期29樓。
 - 登記認購申請將於二零一五年十月三十日(星期五)上午十一時四十五分至中午十二時正期間開始辦理，惟須視乎天氣情況而定。如香港於二零一五年十月三十日(星期五)上午九時正至中午十二時正內任何時間懸掛下列警告訊號，將不會開始辦理登記認購申請：
 - 八號或以上熱帶氣旋警告訊號；或
 - 「黑色」暴雨警告訊號。
 倘在下一個營業日上午九時正至中午十二時正內任何時間在香港並無懸掛上述任何一種警告訊號，則登記認購申請將改於該日上午十一時四十五分至中午十二時正期間開始進行。營業日乃指除星期六、星期日或香港公眾假期以外之日子。
 - 本公司保留將所有或任何支票或銀行本票兌現之權利。閣下將不獲發回付款收據。本公司將保留閣下之申請認購股款之任何利息。本公司亦有權在閣下之支票或銀行本票過戶之前保留任何H股股票及/或退款。

可供申請的香港預留股份數目及應繳款項

申請認購的香港預留股份數目	申請時應繳款項 港元	申請認購的香港預留股份數目	申請時應繳款項 港元	申請認購的香港預留股份數目	申請時應繳款項 港元	申請認購的香港預留股份數目	申請時應繳款項 港元
19,600	203,518.39	28,000	290,740.56	52,000	539,946.76	400,000	4,153,436.62
20,000	207,671.83	30,000	311,507.75	56,000	581,481.12	500,000	5,191,795.78
20,400	211,825.27	32,000	332,274.93	60,000	623,015.49	600,000	6,230,154.94
20,800	215,978.70	34,000	353,042.12	70,000	726,851.41	700,000	7,268,514.09
21,200	220,132.14	36,000	373,809.29	80,000	830,687.32	753,600 ⁽¹⁾	7,825,074.60
21,600	224,285.58	38,000	394,576.48	90,000	934,523.24		
22,000	228,439.02	40,000	415,343.66	100,000	1,038,359.16		
24,000	249,206.20	44,000	456,878.03	200,000	2,076,718.31		
26,000	269,973.38	48,000	498,412.39	300,000	3,115,077.47		

⁽¹⁾ 閣下可申請認購的香港預留股份最高數目。